Ask me how first aid saves lives



Major Accounts Portal

User guide

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Our Major Accounts Portal

Our Major Account Portal (MAP) is a fast and efficient way for anyone in your organisation to book places on our training courses, and to access comprehensive information about your St John Ambulance Account.

Customised to your requirements

When you become a St John Ambulance customer, your contract with us includes our bespoke package of training courses available for employees across the organisation. Your personalised MAP will be customised with all the courses that you want available for your employees.

Live information on all our courses

MAP gives you live availability of places on our courses across all our UK venues, making booking hassle free. Our dynamic scheduling means that as courses get booked up, we introduce more to the schedule, and these are on MAP immediately.

Booking training couldn't be easier

All your colleagues need to do is select the course that they want, at the location that they want from a choice from over 200 venues across the UK, then just add the delegates details and click to confirm. It couldn't be easier.

The information you need at the click of a mouse

You'll have access to a comprehensive set of reports via your online portal. With a click of your mouse, you'll get a snapshot of training bookings across your organisation, delegate attendance on our courses, results, compliance data, spend, savings and invoicing reports.

Follow those easy steps and book your first training course with St John Ambulance.

Log-in

1. You will need to log into the portal in order to make your booking by visiting <u>https://myportal.sja.org.uk</u>

2. Your log-in details are your email address and the password you have chosen.

We recommend using Google Chrome web browser to access the Major Account Portal.

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s.co.uk?						
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Selecting an account

Once you are logged into the St John Ambulance portal please click on Courses or My accounts in the top left-hand corner of the

homepage.



Selecting a course

- 1. Click on Courses in the header
- 2. If you book for various divisions this may show more than one account. Select the account you wish to book on and clickcontinue
- 3. On the booking page, you will find a dropdown with the courses included in your service level agreement
- 4. Select the courses you'd like to book, choose a location, a date range and click search
- 5. You can now select how many courses you'd like and add them to your basket.

St John W Your basket is empty					
Home Courses Reports				_	
Training courses					
Course: *	Location (Town, City or Postcode):	Start date (mm/dd/yyyy):	End date (mm/dd/yyyy):		
Select a course 🗸		17/02/2023	1 8/03/2023		
Search					



The courses are listed by distance from your search location (e.g. Lincoln) with the closest venue shown at the top of the search results.

Select your desired course by clicking Add to basket.

	₩ Your basket is empty							
Home Courses Reports								
Training courses								
Course: * First aid at work (initial) (3 day course)	Location (Town, City of Stockport, Cheshire	or Postcode):		Start date (mm/dd 17/02/2023	/уууу):	End date (mm/dd/yyyy): = 18/03/2023		
Search						,		
First aid at work (initial) (3 day course)								
Distance/Venue	Date/Time	Places	Price	e per person	Qty			
	22-24 Feb 23 9.00am - 4.30pm	2			1	Add to Basket		
Stockport (2.4 miles) First aid at work (initial)	28 Feb,1, 2 Mar 23 9.00am - 4.30pm	7			1	Add to Basket		
9 Map and Address	6-8 Mar 23 9.00am - 4.30pm	21			1	Add to Basket		
	15-17 Mar 23 9.00am - 4.30pm	16			1	Add to Basket		

When you Add to Basket, a dialogue box will appear near the shopping basket icon at the top of the screen advising of the course that

you have selected. You can add more courses if making multiple bookings.

By clicking on the shopping basket you will see a summary of the course/s you have added to your basket.

St John Ambulance			1 course place added		Log out		
Home Courses Reports							
Your basket							
Book a St John Ambulance Course Book this course live into SJA's system. The booking will immediately be confirmed and correspondence will be sent. Your account will be invoiced as per your company's requirements once the course takes place.							
Course, date, time	Venue	Places	Price	VAT	Total		
First aid at work (initial) 22-24 Feb 23 9.00am - 4.30pm	Stockport	1 Update					
Delegates Added: 0							
		Totals: 1					
Empty your basket Book	another course				Place Order		

Delegate details

Delegate details can be added by clicking on the Delegate Details button listed next to each course in your basket. Select New delegates -

you must provide the following compulsory information: Title, First Name, Last Name, Email Address.

(PLEASE NOTE: this should be the line manager's email as all correspondence will be sent to this email address).

St John Ambulance	1 course place added	Log out
Home Courses Reports		
1. First aid at work (initial)		Your courses
Please add one delegate for this course		1. First aid at work (initial)
Search delegates	•	22-24 Feb 23 9 00am - 4 30nm
Surname		Stockport
Search		
New delegates	•	
Please be aware war for accounts where corespondence is		
to be sent to delegates by post we require a postal address. * denotes a required field.		
Title:*		
First name:*		
Email address:*		
Post code:		
Get address		
Address:		
Town:		
Add Delegate		
Delegates added:	•	
Continue		



Once you have added the delegate details, ensure you click the **Add Delegate** button to save the information.

Delegate details will now appear under the **Delegates added** section. Please check these and, if needed, they can either be deleted by clicking the red **x** or edited by clicking the **pencil** icon. Click **Continue** to progress to the next screen.

Additional booking information

After providing delegate details you will be required to enter additional information required by your company to place a valid order. This includes:

Standard Order Number – Please include a valid PO number.

St John X	T course place added							
Home Courses								
1. First aid at work (initial)								
Please provide all of the information required b	y your company to place this booking.							
The information listed below is required for each delegate attending the course								
If a value is already entered this is either a standard order number for your company or the name of the piece of information that you need to provide.								
Booking Information								
1 Miss Vanessa Standard Order Number . Vieiro								
Confirm and Save Back								

Once valid information has been provided in each box, click Confirm and Save.

Checkout

Before placing your order you will be presented with a summary of your basket. To proceed with your order, click Place Order.

St John			✓ 1 course place added		Log out				
Home Courses Reports									
Your basket									
Book a St John Ambular Book this course live into SJA's system.	Book a St John Ambulance Course Book this course live into SJA's system. The booking will immediately be confirmed and correspondence will be sent. Your account will be invoiced as per your company's requirements once the course takes place.								
Course, date, time	Venue	Places	Price	VAT	Total				
First aid at work (initial) 22-24 Feb 23 9.00am - 4.30pm X Delegate Details Delegates Added: 0	Stockport	1 Update							
		Totals: 1							
Empty your basket Book a	nother course				Place Order				

Once your order has been placed you will see a confirmation of your booking along with your **Booking Reference number** – please keep a

note of your Booking Reference number.



Correspondence

- Booking confirmation will be sent to the email address entered against the delegate
- Joining instructions will be sent to the email address entered against the delegate
- Certificates will be sent to the email address entered against the delegate.

Cancellations, transfers, or substitutions Please note that should you wish to cancel, transfer, or substitute your booking you will need to contact our customer service team on national-contracts@sja.org.uk or call 0344 770 4800.